

Benefit Street Partners CLO XXIV, Ltd.
c/o MaplesFS Limited
PO Box 1093, Boundary Hall, Cricket Square
Grand Cayman KY1-1102
Cayman Islands

Benefit Street Partners CLO XXIV, LLC
c/o Puglisi & Associates
850 Library Avenue
Suite 204
Newark, Delaware 19711
United States of America

Cayman Islands Stock Exchange (the "**Exchange**")
PO Box 2408
George Town
Grand Cayman
Cayman Islands

25 March 2025

NOTICE OF DELISTING

We, Benefit Street Partners CLO XXIV, Ltd. (the "**Issuer**") and Benefit Street Partners CLO XXIV, LLC (the "**Co-Issuer**") and together with the Issuer, the "**Co-Issuers**") refer to the admission to listing on the Cayman Islands Stock Exchange (the "**CSX**") of:

By the Co-Issuers:

- (a) US\$260,000,000 Class A Senior Secured Floating Rate Notes due 2034 (the "**Class A Notes**");
- (b) US\$70,000,000 Class B Senior Secured Floating Rate Notes due 2034 (the "**Class B Notes**");
- (c) US\$30,000,000 Class C Senior Secured Deferrable Floating Rate Notes due 2034 (the "**Class C Notes**"); and
- (d) US\$30,000,000 Class D Senior Secured Deferrable Floating Rate Notes due 2034 (the "**Class D Notes**").

Solely by the Issuer:

- (a) US\$20,000,000 Class E Secured Deferrable Floating Rate Notes due 2034 (the "**Class E Notes**" and, together with the Class A Notes, the Class B Notes, the Class C Notes and the Class D Notes, the "**Redeemed Notes**").

issued pursuant to the indenture and security agreement dated as of 22 October 2021 between the Co-Issuers and U.S. Bank Trust Company, National Association as trustee (as supplemented, amended and/or restated from time to time, the "**Indenture**"). Terms used herein and not otherwise defined have the meanings given to them in the Indenture.

In accordance with Rule 3.9 of the Listing Rules of the CSX, the Issuers hereby give notice that, in accordance with the Indenture, the entire amount owing under the Indenture with respect to the Redeemed Notes have been repaid in their entirety by the Issuer and no Redeemed Notes remain outstanding. As no Notes remain in issue, we kindly request that the Redeemed Notes be withdrawn from listing on the CSX.

Yours faithfully

Benefit Street Partners CLO XXIV, Ltd.
Benefit Street Partners CLO XXIV, LLC